

002449

2011-028

# 2011

## 1

### 1.1

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### 1.2

### 1.3

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## 2

### 2.1

|  |                              |                      |
|--|------------------------------|----------------------|
|  |                              |                      |
|  | 002449                       |                      |
|  |                              |                      |
|  |                              |                      |
|  | 18                           | 18                   |
|  | 0757-82109323                | 0757-82100271        |
|  | 0757-82100268                | 0757-82100268        |
|  | dangjianzhong@nationstar.com | liudi@nationstar.com |

### 2.2

#### 2.2.1

|   |                  |                  |         |
|---|------------------|------------------|---------|
|   |                  |                  |         |
|   | 2,588,932,082.51 | 2,304,898,808.59 | 12.32%  |
|   | 2,053,428,759.65 | 2,049,112,742.66 | 0.21%   |
|   | 215,000,000.00   | 215,000,000.00   | 0.00%   |
| / | 9.55             | 9.53             | 0.21%   |
|   | 1 6              |                  |         |
|   | 546,110,450.53   | 406,824,518.80   | 34.24%  |
|   | 75,117,726.41    | 83,645,711.22    | -10.20% |

|   |                |               |          |
|---|----------------|---------------|----------|
|   | 79,014,673.72  | 86,211,985.75 | -8.35%   |
|   | 58,066,016.99  | 71,873,909.00 | -19.21%  |
|   | 55,141,506.51  | 69,713,455.65 | -20.90%  |
| / | 0.27           | 0.45          | -40.00%  |
| / | 0.27           | 0.45          | -40.00%  |
| % | 2.83%          | 15.35%        | -12.52%  |
| % | 2.69%          | 14.89%        | -12.20%  |
|   | -62,658,004.49 | 32,625,481.08 | -292.05% |
| / | -0.29          | 0.20          | -245.00% |

2011 6 30                      21,500

2010 6 30                      16,000

### 2.2.2

|  |              |   |
|--|--------------|---|
|  |              |   |
|  | -33,893.77   |   |
|  | 4,225,165.29 |   |
|  | -293,124.21  |   |
|  | 900.00       |   |
|  | -974,536.83  |   |
|  | 2,924,510.48 | - |

### 2.2.3

## 3

### 3.1

### 3.2 10 10



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|       |            |            |   |
|-------|------------|------------|---|
| 8.19% | 17,600,000 | 17,600,000 | 0 |
|-------|------------|------------|---|

## 4

## 4.1

## 5

## 5.1

|            |           |           | %      | %       | %      | %       |
|------------|-----------|-----------|--------|---------|--------|---------|
|            | 54,494.09 | 42,070.75 | 22.80% | 34.42%  | 54.02% | -9.82%  |
| 1 Lamp LED | 2,251.90  | 2,105.31  | 6.51%  | 14.87%  | 25.22% | -7.73%  |
| 2 SMD LED  | 39,969.48 | 32,626.15 | 18.37% | 26.38%  | 55.78% | -15.40% |
| 4          | 6,528.80  | 4,430.01  | 32.15% | 176.46% | 96.20% | 27.75%  |
| 3          | 5,743.92  | 2,909.29  | 49.35% | 25.04%  | 19.59% | 2.31%   |
|            | 54,494.09 | 42,070.75 | 22.80% | 34.42%  | 54.02% | -9.82%  |

## 5.2

|  |           | %      |
|--|-----------|--------|
|  | 41,931.13 | 29.33% |
|  | 12,562.96 | 54.72% |
|  | 54,494.09 | 34.42% |

## 5.3

## 5.4

## 5.5

## 5.6

## 5.6.1

|  |   |            |     |  |     |           |  |
|--|---|------------|-----|--|-----|-----------|--|
|  |   | 148,545.35 |     |  |     | 49,307.85 |  |
|  |   | 0.00       |     |  |     |           |  |
|  |   | 0.00       |     |  |     | 77,041.90 |  |
|  |   | 0.00%      |     |  |     |           |  |
|  | ( |            | (1) |  | (2) | (%)(3)    |  |
|  | ) |            |     |  |     | (2)/(1)   |  |
|  |   |            |     |  |     |           |  |

|  |           |            |
|--|-----------|------------|
|  | 40,000    | 2011 06 30 |
|  |           |            |
|  |           |            |
|  | 2010 8 10 |            |

**6**

**6.1**

**6.1.1**

**6.1.2**

**6.1.3**

**6.2**

**6.3**

**6.4**

**6.5**

**6.5.1**

**6.5.2**

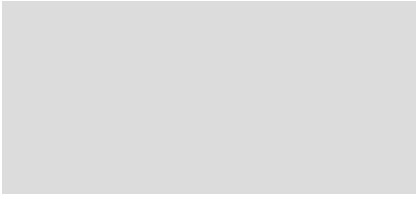
**6.5.3**

**6.5.4**

5%







50%

|            |  |  |  |  |
|------------|--|--|--|--|
| 2011 04 28 |  |  |  |  |
| 2011 06 09 |  |  |  |  |
| 2011 06 15 |  |  |  |  |
| 2011 06 30 |  |  |  |  |

## 7

## 7.1

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## 7.2

## 7.2.1

2011 06 30

|  | 1,410,131,078.66 | 791,846,096.36 | 1,415,879,594.65 | 1,391,565,037.12 |
|--|------------------|----------------|------------------|------------------|
|  |                  |                |                  |                  |
|  |                  |                |                  |                  |
|  | 152,390,781.99   | 152,390,781.99 | 26,109,658.10    | 26,109,658.10    |
|  | 228,373,383.07   | 230,853,316.68 | 180,192,799.80   | 178,895,571.88   |
|  | 9,507,612.43     |                |                  |                  |

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|  |                |                |                |                |
|--|----------------|----------------|----------------|----------------|
|  | 68,979,750.00  | 488,872,618.25 | 69,477,088.43  | 89,369,956.68  |
|  |                |                |                |                |
|  | 342,340,372.67 | 334,827,026.87 | 295,784,882.19 | 289,520,651.13 |
|  | 5,868,448.74   | 5,791,448.74   |                |                |

|  |                  |                  |                  |                  |
|--|------------------|------------------|------------------|------------------|
|  |                  |                  |                  |                  |
|  |                  |                  |                  |                  |
|  |                  |                  |                  |                  |
|  | 39,629,837.88    | 39,629,837.88    | 34,600,573.17    | 34,600,573.17    |
|  | 39,629,837.88    | 39,629,837.88    | 34,600,573.17    | 34,600,573.17    |
|  | 325,686,586.59   | 331,690,928.11   | 246,052,702.05   | 243,351,120.71   |
|  |                  |                  |                  |                  |
|  | 215,000,000.00   | 215,000,000.00   | 215,000,000.00   | 215,000,000.00   |
|  | 1,470,122,584.40 | 1,470,122,584.40 | 1,470,122,584.40 | 1,470,122,584.40 |
|  |                  |                  |                  |                  |
|  |                  |                  |                  |                  |
|  | 39,928,298.07    | 39,928,298.07    | 39,928,298.07    | 39,928,298.07    |
|  |                  |                  |                  |                  |
|  | 328,377,877.18   | 323,270,433.25   | 324,061,860.19   | 319,354,682.63   |
|  |                  |                  |                  |                  |
|  | 2,053,428,759.65 | 2,048,321,315.72 | 2,049,112,742.66 | 2,044,405,565.10 |
|  | 209,816,736.27   |                  | 9,733,363.88     |                  |
|  | 2,263,245,495.92 | 2,048,321,315.72 | 2,058,846,106.54 | 2,044,405,565.10 |
|  | 2,588,932,082.51 | 2,380,012,243.83 | 2,304,898,808.59 | 2,287,756,685.81 |

## 7.2.2

2011 1-6

|  |                |                |                |                |
|--|----------------|----------------|----------------|----------------|
|  |                |                |                |                |
|  |                |                |                |                |
|  | 546,110,450.53 | 528,552,987.07 | 406,824,518.80 | 391,576,774.47 |
|  | 546,110,450.53 | 528,552,987.07 | 406,824,518.80 | 391,576,774.47 |
|  |                |                |                |                |
|  |                |                |                |                |
|  |                |                |                |                |
|  | 471,545,385.69 | 460,385,354.23 | 322,860,843.86 | 310,788,610.36 |
|  | 421,689,875.84 | 415,671,615.57 | 274,000,050.05 | 265,619,289.05 |
|  |                |                |                |                |
|  |                |                |                |                |
|  |                |                |                |                |
|  |                |                |                |                |
|  |                |                |                |                |
|  |                |                |                |                |
|  | 666,329.39     | 233,844.03     | 813,640.58     | 813,640.58     |
|  | 11,408,193.84  | 11,359,701.84  | 9,207,015.84   | 9,207,015.84   |
|  | 44,001,722.04  | 37,771,703.58  | 34,682,600.62  | 30,961,443.27  |

|   |               |               |               |               |
|---|---------------|---------------|---------------|---------------|
|   | -7,818,085.02 | -6,262,786.18 | 2,814,080.27  | 2,833,201.15  |
|   | 1,597,349.60  | 1,611,275.39  | 1,343,456.50  | 1,354,020.47  |
| - |               |               |               |               |
| - | 552,661.57    | 3,142,382.42  | -317,963.72   | 3,936,318.62  |
|   | 552,661.57    | 552,661.57    | -317,963.72   | -317,963.72   |
| - |               |               |               |               |
| - | 75,117,726.41 | 71,310,015.26 | 83,645,711.22 | 84,724,482.73 |
|   | 4,261,050.28  | 4,261,050.28  | 3,048,017.92  | 2,995,817.92  |
|   | 364,102.97    | 362,102.97    | 481,743.39    | 481,743.39    |
|   | 61,330.76     | 61,330.76     | 233,808.45    | 233,808.45    |
| - | 79,014,673.72 | 75,208,962.57 | 86,211,985.75 | 87,238,557.26 |
|   | 19,138,803.77 | 17,543,211.95 | 13,409,763.50 | 12,502,835.79 |
| - | 59,875,869.95 | 57,665,750.62 | 72,802,222.25 | 74,735,721.47 |
|   | 58,066,016.99 | 57,665,750.62 | 71,873,909.00 | 74,735,721.47 |
|   | 1,809,852.96  |               | 928,313.25    | 0.00          |
|   |               |               |               |               |

|  |                |                |                |                |
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|  |                |                |                |                |
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|  |                |                |                |                |
|  |                |                |                |                |
|  |                |                |                |                |
|  | 4,157,521.46   | 4,157,521.46   | 2,764,139.40   | 2,764,139.40   |
|  | 19,192,096.59  | 17,507,862.71  | 6,942,106.40   | 6,781,322.20   |
|  | 356,720,480.22 | 336,681,519.19 | 435,245,334.98 | 419,320,473.91 |
|  | 305,733,275.84 | 318,799,892.21 | 313,173,065.96 | 309,133,404.89 |
|  |                |                |                |                |
|  |                |                |                |                |
|  |                |                |                |                |
|  |                |                |                |                |
|  |                |                |                |                |
|  |                |                |                |                |
|  |                |                |                |                |
|  | 79,151,909.17  | 50,486,866.81  | 57,195,810.23  | 48,828,002.93  |
|  | 24,121,546.66  | 19,310,465.24  | 20,090,628.07  | 19,084,861.10  |
|  | 10,371,753.04  | 8,130,755.44   | 12,160,349.64  | 11,638,311.53  |
|  | 419,378,484.71 | 396,727,979.70 | 402,619,853.90 | 388,684,580.45 |
|  | -62,658,004.49 | -60,046,460.51 | 32,625,481.08  | 30,635,893.46  |
|  |                |                |                |                |
|  | 5,200,000.00   | 5,200,000.00   |                |                |
|  |                | 2,589,720.85   | 0.00           | 4,254,282.34   |
|  | 1,028.80       | 1,028.80       | 3,000.00       | 3,000.00       |
|  |                |                |                |                |
|  |                |                |                |                |
|  | 5,201,028.80   | 7,790,749.65   | 3,000.00       | 4,257,282.34   |
|  | 89,662,340.83  | 88,954,570.03  | 42,096,900.34  | 41,361,718.20  |
|  | 4,150,000.00   | 404,150,000.00 | 64,829,750.00  | 64,829,750.00  |
|  |                |                |                |                |

|  |                  |                  |                 |                 |
|--|------------------|------------------|-----------------|-----------------|
|  |                  |                  |                 |                 |
|  |                  |                  |                 |                 |
|  | 93,812,340.83    | 493,104,570.03   | 106,926,650.34  | 106,191,468.20  |
|  | -88,611,312.03   | -485,313,820.38  | -106,923,650.34 | -101,934,185.86 |
|  |                  |                  |                 |                 |
|  | 200,000,000.00   |                  |                 |                 |
|  |                  |                  |                 |                 |
|  |                  |                  | 76,000,000.00   | 76,000,000.00   |
|  |                  |                  |                 |                 |
|  | 2,927,616.96     | 2,927,616.96     |                 |                 |
|  | 202,927,616.96   | 2,927,616.96     | 76,000,000.00   | 76,000,000.00   |
|  |                  |                  | 10,000,000.00   | 10,000,000.00   |
|  | 53,899,060.24    | 53,899,060.24    | 29,282,364.66   | 26,446,176.45   |
|  |                  |                  |                 |                 |
|  |                  |                  |                 |                 |
|  | 53,899,060.24    | 53,899,060.24    | 39,282,364.66   | 36,446,176.45   |
|  | 149,028,556.72   | -50,971,443.28   | 36,717,635.34   | 39,553,823.55   |
|  | -580,139.23      | -459,599.63      | -199,378.66     | -189,064.99     |
|  | -2,820,899.03    | -596,791,323.80  | -37,779,912.58  | -31,933,533.84  |
|  | 1,368,161,321.30 | 1,343,846,763.77 | 137,503,603.65  | 120,411,398.56  |
|  | 1,365,340,422.27 | 747,055,439.97   | 99,723,691.07   | 88,477,864.72   |







|   |            |              |      |  |           |  |            |  |            |              |            |              |  |           |  |            |  |          |              |  |
|---|------------|--------------|------|--|-----------|--|------------|--|------------|--------------|------------|--------------|--|-----------|--|------------|--|----------|--------------|--|
|   |            |              |      |  |           |  |            |  |            |              |            |              |  |           |  |            |  |          |              |  |
| 3 | 0.00       | 0.00         | 0.00 |  |           |  | 0.00       |  | 0.00       |              |            |              |  |           |  |            |  |          |              |  |
| 4 | 0.00       | 0.00         | 0.00 |  |           |  | 0.00       |  | 0.00       |              |            |              |  |           |  |            |  |          |              |  |
|   | 0.00       | 0.00         | 0.00 |  |           |  | 0.00       |  | 0.00       |              |            |              |  |           |  |            |  |          |              |  |
| 1 | 0.00       | 0.00         | 0.00 |  |           |  | 0.00       |  | 0.00       |              |            |              |  |           |  |            |  |          |              |  |
| 2 | 0.00       |              |      |  |           |  |            |  |            |              |            |              |  |           |  |            |  |          |              |  |
|   | 0.00       |              |      |  |           |  |            |  |            |              |            |              |  |           |  |            |  |          |              |  |
|   | 215,000.00 | 1,470,122.40 |      |  | 39,928.29 |  | 328,377.88 |  | 209,817.79 | 2,263,245.92 | 215,000.00 | 1,470,122.40 |  | 39,928.29 |  | 324,061.86 |  | 9,733.63 | 2,058,846.54 |  |

## 7.2.5

2011

|  |            |              |      |      |           |      |            |              |            |           |      |      |           |      |            |            |  |  |  |  |
|--|------------|--------------|------|------|-----------|------|------------|--------------|------------|-----------|------|------|-----------|------|------------|------------|--|--|--|--|
|  |            |              |      |      |           |      |            |              |            |           |      |      |           |      |            |            |  |  |  |  |
|  |            |              |      |      |           |      |            |              |            |           |      |      |           |      |            |            |  |  |  |  |
|  | 215,000.00 | 1,470,122.40 | 0.00 | 0.00 | 39,928.29 | 0.00 | 319,354.68 | 2,044,405.56 | 160,000.00 | 39,669.08 | 0.00 | 0.00 | 25,053.36 | 0.00 | 209,480.27 | 434,202.71 |  |  |  |  |
|  | 0.00       |              |      |      |           |      |            |              |            |           |      |      |           |      |            |            |  |  |  |  |
|  | 0.00       |              |      |      |           |      |            |              |            |           |      |      |           |      |            |            |  |  |  |  |
|  | 0.00       |              |      |      |           |      |            |              |            |           |      |      |           |      |            |            |  |  |  |  |
|  | 215,000.00 | 1,470,122.40 | 0.00 | 0.00 | 39,928.29 | 0.00 | 319,354.68 | 2,044,405.56 | 160,000.00 | 39,669.08 | 0.00 | 0.00 | 25,053.36 | 0.00 | 209,480.27 | 434,202.71 |  |  |  |  |

|   |       |         |      |      |      |      |           |           |           |           |      |      |           |      |           |           |
|---|-------|---------|------|------|------|------|-----------|-----------|-----------|-----------|------|------|-----------|------|-----------|-----------|
|   | 00.00 | ,584.40 |      |      | 8.07 |      | 82.63     | ,565.10   | 00.00     | 4.40      |      |      | 3.37      |      | 70.30     | 18.07     |
| - |       |         | 0.00 | 0.00 |      | 0.00 | 3,915,750 | 3,915,750 | 55,000,00 | 1,430,453 |      |      | 14,874,93 | 0.00 | 109,874,4 | 1,610,202 |
|   |       |         |      |      |      |      | .62       | .62       | 0.00      | ,500.00   | 0.00 | 0.00 | 4.70      | 0.00 | 12.33     | ,847.03   |
|   |       |         |      |      |      |      | 57,665,75 | 57,665,75 |           |           |      |      |           |      | 148,749,3 | 148,749,3 |
|   |       |         |      |      |      |      | 0.62      | 0.62      |           |           |      |      |           |      | 47.03     | 47.03     |
|   |       |         |      |      |      |      | 57,665,75 | 57,665,75 |           |           |      |      |           |      | 148,749,3 | 148,749,3 |
|   |       |         |      |      |      |      | 0.62      | 0.62      |           |           |      |      |           |      | 47.03     | 47.03     |
|   |       |         |      |      |      |      |           |           | 55,000,00 | 1,430,453 |      |      |           |      |           | 1,485,453 |
|   |       |         |      |      |      |      |           |           | 0.00      | ,500.00   |      |      |           |      |           | ,500.00   |
| 1 |       |         |      |      |      |      |           |           | 55,000,00 | 1,430,453 |      |      |           |      |           | 1,485,453 |
|   |       |         |      |      |      |      |           |           | 0.00      | ,500.00   |      |      |           |      |           | ,500.00   |
| 2 |       |         |      |      |      |      |           |           |           |           |      |      |           |      |           |           |
| 3 |       |         |      |      |      |      |           |           |           |           |      |      |           |      |           |           |
|   |       |         |      |      |      |      | -53,750,0 | -53,750,0 |           |           |      |      | 14,874,93 |      | -38,874,9 | -24,000,0 |
|   |       |         |      |      |      |      | 00.00     | 00.00     |           |           |      |      | 4.70      |      | 34.70     | 00.00     |
| 1 |       |         |      |      |      |      |           |           |           |           |      |      | 14,874,93 |      | -14,874,9 | 0.00      |
|   |       |         |      |      |      |      |           | 0.00      |           |           |      |      | 4.70      |      | 34.70     |           |
| 2 |       |         |      |      |      |      |           |           |           |           |      |      |           |      |           |           |
| 3 |       |         |      |      |      |      | -53,750,0 | -53,750,0 |           |           |      |      |           |      | -24,000,0 | -24,000,0 |
|   |       |         |      |      |      |      | 00.00     | 00.00     |           |           |      |      |           |      | 00.00     | 00.00     |
| 4 |       |         |      |      |      |      |           |           |           |           |      |      |           |      |           |           |
|   |       |         |      |      |      |      |           |           |           |           |      |      |           |      |           |           |



7.3

7.3.1

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